

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE  
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**NovaWulf Digital Parallel Master Fund, L.P.**

Name of Transferee:

**Contrarian Funds, LLC**

Name and Current Address of  
Transferor:

**NovaWulf Digital Parallel Master Fund, L.P.  
(Redacted)**

Name and Address where notices and payments  
to transferee should be sent:

**Contrarian Funds, LLC  
Attn: Alpa Jimenez  
411 West Putnam Avenue, Suite 425  
Greenwich, CT 06830**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 3152	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius Network LLC	22-10964
Claim No. 7250 (amends #7147)	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius Network Inc.	22-10965
Claim No. 7152	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius Network Limited	22-10966
Claim No. 7153	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius KeyFi LLC	22-10967
Claim No. 7148	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius Mining LLC	22-10968
Claim No. 7154	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius Networks Lending LLC	22-10969

Claim No. 7156	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius Lending LLC	22-10970
Claim No. 7167	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	\$341,228.20	Celsius US Holding LLC	22-10971
Schedule F Line (3.1.072560)	NovaWulf Digital Parallel Master Fund, L.P., assignee of Bradley Veeder	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: A Jimenez  
Transferee/Transferee's Agent

Date: September 29, 2023

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")  
Southern District of New York  
Attn: Clerk

AND TO:

Debtor: Celsius Network LLC	Case Number: 081-22-10964 (MG)
Schedule F Line 3.1.072560	Claim #: 3152
Debtor: Celsius Network Inc.	Case Number: 081-22-10965 (MG)
	Claim #: 7250 (amends #7147)
Debtor: Celsius Network Limited	Case Number: 081-22-10966 (MG)
	Claim #: 7152
Debtor: Celsius KeyFi LLC	Case Number: 081-22-10967 (MG)
	Claim #: 7153
Debtor: Celsius Mining LLC	Case Number: 081-22-10968 (MG)
	Claim #: 7148
Debtor: Celsius Networks Lending LLC	Case Number: 081-22-10969 (MG)
	Claim #: 7154
Debtor: Celsius Lending LLC	Case Number: 081-22-10970 (MG)
	Claim #: 7156
Debtor: Celsius US Holding LLC	Case Number: 081-22-10971 (MG)
	Claim #: 7167
All above-referenced debtors each a " <u>Debtor</u> " and, collectively, the " <u>Debtors</u> ")	All above-referenced cases each a " <u>Case</u> " and, collectively, the " <u>Cases</u> ")

NOVAWULF DIGITAL PARALLEL MASTER FUND, L.P., assignee of BRADLEY VEEDER ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**CONTRARIAN FUNDS, LLC**  
Attn: Alpa Jimenez  
411 West Putnam Avenue, Suite 425  
Greenwich, CT 06830

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on the Debtor's schedules, in the principal amount of \$341,228.20 ("Claim"), which represents 100 % of the total claim amount of \$341,228.20, against the Debtor in the Court, or any other court with jurisdiction over the Debtor's Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim.


Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated September 29, 2023.

**NOVAWULF DIGITAL PARALLEL MASTER FUND, L.P.**

By: NOVAWULF DIGITAL GENPAR, L.P., its General Partner

By: NOVAWULF DIGITAL MGP, LTD., its General Partner

By:   
Name: Michael Abbate  
Title: Member

**CONTRARIAN FUNDS, LLC**

By: Contrarian Capital Management, LLC, as Manager

By:   
Name: Keith McCormack  
Title: Managing Director

3.1.072560	BRADLEY VEEDER	ADDRESS REDACTED			ZRX 4.13946953469742 ADA 0.00178798150539555 BTC 0.0000008671541397227 CEL 11627.9465371792 ETH 317.398001761621 USDC 0.0111436146106254	
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